# NATIONAL STOCK EXCHANGE OF INDIA LIMITED

**CAPITAL MARKET**

**LISTING**

**APPENDIX - A**

**LETTER OF APPLICATION**

(For Issuers Listing on NSE)

(On the letterhead of the company)

To,

The Manager,

Listing Compliance Department,

National Stock Exchange of India Limited,

Exchange Plaza, Bandra Kurla Complex, Bandra (East),

Mumbai – 400051

Dear Sir,

In conformity with the listing requirements of the National Stock Exchange (NSE), we hereby apply for admission of the following securities issued by us for dealings on the NSE Pursuant to Scheme of Arrangement:

1. \_\_\_\_\_\_

2. \_\_\_\_\_\_

3. \_\_\_\_\_\_

4. \_\_\_\_\_\_

Yours faithfully,

(Name and Designation) Company Secretary / CFO/ Compliance Officer

**APPENDIX - B**

**FORM OF LISTING APPLICATION**

(For Issuers Listing on NSE)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 1. | Name & PAN of the Company | | | | |  |
| 2. | Act (Section/Clause/Sub clause) under which the issuer is incorporated, If not incorporated under Companies Act | | | | |  |
| 3. | Web-site address | | | | |  |
| 4. | Address of the Registered Office  STD Code Tel. Nos. Email-ID | | | | |  |
| 5. | Address of the Corporate Office  STD Code Tel. Nos. Email-ID | | | | |  |
| 6. | Name and Address of Registrar and Transfer Agents (if any)  Name of Contact Person STD Code  Tel. Nos.  Email-ID | | | | |  |
| 7. | Name of companies | group | and | other | group |  |

|  |  |  |
| --- | --- | --- |
| 8. | Management |  |
|  | a) Chairperson Name  Direct Phone Number Mobile Number  Email id  PAN |  |
| b) Managing Director Name  Direct Phone Number Mobile Number  Email id  PAN |  |
| c) Chief Executive Officer Name  Direct Phone Number Mobile Number  Email id  PAN |  |
| d) Company Secretary Name  Direct Phone Number Mobile Number  Email id  PAN |  |
| e) Contact Person Details Name  Designation  Direct Phone Number Mobile Number  Email id |  |
| e) Statutory Auditor  Name of Contact Person Direct phone number  Email id |  |
| f) Secretarial Auditor  Name of Contact Person  Direct phone number  Email id |  |
| 9. | Financial year |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 10. | Has any security of the issuer been Delisted from any Exchange, before? If so give particulars | | | | |  | | | | | | |
| 11. | Percentage of the shares dematerialized   1. Promoter 2. Public 3. Non- Promoter and Non Public | | | | | Number of Shares | | | | | In percentage | |
|  | | | | |  | |
| 12. | Particulars of the dividends or Interest in arrears if any | | | | |  | | | | | | |
| 13. | Authorized Share Capital   * Equity Shares   No. of shares Total Amount   * Preference Shares   No. of shares Total Amount | | | | |  | | | | | | |
| 14. | Issued Share Capital   * Equity Shares   No. of shares Total Amount   * Preference Shares   No. of shares Total Amount | | | | |  | | | | | | |
| 15. | Subscribed and paid up share capital   * Equity Shares   No. of shares Total Amount  Amount paid up per share Amount of calls in arrears   * Preference Shares   No. of shares Total Amount  Amount paid up per share Amount of calls in arrears | | | | |  | | | | | | |
| 16. | Proposed symbol under which trading will take place for the securities of the issuer on the NEAT system. The proposed symbol given by the issuer is subject to change, as Duplicate/similar symbols are not allowed. Issuers already permitted to trade on the Exchange need not provide symbol. Maximum 10 characters. | | | | | | | | | | | |
|  |  |  |  |  | |  |  |  | |  |  |
| 17. | Percentage of issue subscribed | | | | | |  | | | | | |
| 18.  19. | Date of finalization of basis allotment of allotment | | | | | |  | | | | | |
|  | Date of allotment | | | | | | Book Building Portion | | | Fixed Price Portion | | |
|  | | |  | | |

|  |  |  |
| --- | --- | --- |
| **A.** | **Securities in respect of which listing application is made:** | |
| 1. | Number of shares |  |
| 2. | Nominal value per share |  |
| 3. | Paid up value per share |  |
| 4. | Total nominal value |  |
| 5. | Total paid up value |  |
| 6. | Distinctive numbers |  |
| 7. | ISIN Code for fully paid up pari-passu |  |
| 8. | Details of shares under lock in |  |
| No. of shares |  |
| Distinctive numbers |  |
| Date up to which shares are under lock in |  |
| Number of Shares Pledged |  |
| **B** | **Other Securities:** | |
| 1. | Type of Security |  |
| 2. | Number of Securities |  |
| 3. | Nominal value per Security |  |
| 4. | Paid up value per Security |  |
| 5. | Total nominal value |  |
| 6. | Total paid up value |  |
| 7. | Distinctive numbers |  |
| 8. | ISIN Code |  |
| 9. | Details of Securities under lock in |  |
| **C** | **Listing Fees** | |
| - Cheque / DD. No |  |
| - Cheque / DD. Dated |  |
| - Cheque / DD. Drawn on |  |
| - Cheque / DD. Amount (Rs.) |  |
| - RTGS / NEFT |  |

Date Place

|  |
| --- |
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|  |

Company Secretary/ CFO/ Compliance officer and Stamp of the company

Name

Designation

**Note:**

1. All details must be filled in the original forms provided.
2. The form should be submitted duly completed in all respects and all details asked for in the forms should be filled. If a particular field/detail is not applicable, please mention that the same is not applicable.
3. All pages of the forms must bear rubber stamp of company and initials of authorized signatory.
4. In case the space provided in the form is not sufficient, please furnish the details as an annexure, duly stamped and initialed.

The Exchange reserves the right to ask for documents other than those mentioned above.

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

EXCHANGE PLAZA, BANDRA-KURLA

COMPLEX, BANDRA (EAST), MUMBAI – 400051.

INDIA

TEL: 18002660058

Website: [www.nseindia.com](http://www.nseindia.com)

**General Instructions for filling up the application**

1. Submit the Listing Application only on NEAPs (NSE Electronic Application Processing System) on the following URL: **https://neaps.nseindia.com/NEWLISTINGCORP/**
2. If a particular field/ detail in the application forms is not applicable, please mention the same as 'Not Applicable'
3. Based on the details/documents submitted by the Applicant on NEAPs, the Exchange shall grant in-principle approval for listing of the securities to enable the depositories to credit the same to the beneficiary’s accounts. The final listing and trading permission shall be granted by the Exchange upon receipt of the documents mentioned in the letter granting in-principle approval.
4. The Exchange reserves the right to ask for documents other than those mentioned above.